

Focus On: Wales by Kevin White (kevin.white@wrbm.com)

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Wales's food and drink industry has been firing on all cylinders. It hit a record turnover of £7.5bn last November, smashing the Welsh government's target of £7bn – and doing so a year early. But then the pandemic took hold, and a collapse in foodservice hit a number of key sectors. So how have they weathered a tumultuous 2020? What support has it received from the Welsh government and, with work now underway on a new strategy for the sector for the next decade, what's to come?

Key themes

- **Turnover:** how did the Welsh food and drink achieve its record sales target? Which suppliers stood out the most? How? Which products were most successful?
- **Momentum:** what are the next targets for Wales's food and drink suppliers? How will they achieve them?
- **Covid:** what size of knock did the country's sector take during the pandemic? Who came out of it in best shape and who didn't survive?
- **Brexit:** Wales' environment minister, Lesley Griffiths has expressed frustrations over the impasse in post-Brexit trade negotiations, and warned the lack of progress was "hugely concerning" for Welsh food and drink businesses. Why?
- **Food standards:** proposals for a UK internal market a "power grab" could see devolved powers return to Westminster and force Wales to accept lower standards on food production, some fear. What are the implications for Welsh suppliers?

Storybox: What's on the table regarding the post-Brexit UK internal market? How will it change the status quo, and are claims of a power grab by Westminster justified?

4 x innovations: We identify four new products or product ranges that have not appeared in The Grocer before including launch date, RSP and image of each