



Product Name: Made Without Wheat - Quiche Lorraine Supplier: Marks & Spencer Ltd

Overall Product Score: 36 Norm: 35 Max: 49 Min: 18 CMR Reference: 140717

Concept Appeal:

The strong M&S branding was key to initial pre trial engagement in this Wheat & Gluten Free Quiche Lorraine.

Product Appeal:

The pastry was better than the filling, a pleasant surprise considering the gluten free credentials.

Sales Potential:

Nearly two thirds claimed they would buy occasionally, regardless of whether or not there is a need for a gluten free option.



Fast Foodfax Verdict:

New to M&S and part of their 'Made Without' range, this Wheat & Gluten Free Quiche Lorraine, although presented in understated packaging, still attracted a good level of pre trial interest, with the M&S branding a strong incentive. The Wheat / Gluten Free sector is expanding quickly - as new and better technology and production can compete alongside the non-gluten free alternatives. Tested amongst a non-targeted sample, this quiche surprised many after tasting - warmed in the oven (although can also be enjoyed cold). The pastry was described as 'crisp and light', with the filling attracting most of the criticism - 'texture like scrambled egg, a bit too dry'. At £3.00, this was not considered as expensive as expected, but still not competitive compared to non-gluten free options, impacting on 'Value for Money' ratings and curbing frequency of purchase. A near norm overall score was achieved, with agreement across the sub sets and with a significant rise in post trial purchase intent indicating a robust degree of relevance amongst the group. However, mostly occasional purchases were indicated, to offer to family and friends, safe in the knowledge of mainstream appeal and not just for those

with special dietary needs Mean Scores Likes & Dislikes: (in their own words) **Product Key Measures:** Pre Test Interest in Purchase 2.96 Lovely crisp pastry / wouldn't know it was 'free from' / cheesy / excellent / a real winner / as good as non gluten Initial Appeal 3.74 free products / tasty / pastry just the right thickness/ good **Appearance** 3.76 quality / not expensive/ better than expected Smell 3.94 Texture liked scrambled egg/ a bit too dry Taste 4.26

Texture	4.07	Description of Produc	Description of Product %		Sales Potential	
Packaging	3.57	Ideal for chilling out	Ideal for chilling out 24%		Would Buy Intention	
Health	3.17	For midweek	33%			
Value for Money	2.98	I would recommend this product	44% Product			
Overall Impression	3.85	Ideal when entertaining	39%		Tested	
Would Buy Intention	3.43	Weekend treat	24%	Definitely	13%	
Mean Total	36.78	Would buy on special offer	26%			
Characteristics mean total	37	For kids	9%	Probably	39%	
Weighting factor	-0.5	Not for me	15%			
Overall product score out of 50	36	A good standby	19%			

Innovation / Relevance: **Overall rating:** 15 **Expected Purchase Frequency %** (out of 20 including weighting) Top 2 boxes Weekly 0% Pre trial Purchase 28% Fortnightly 11% Post trial Purchase Monthly 13% Better than what's out there 65% Occasionally New & Different Never 13%

Test Details	Overall Sample Size:	54	Adults only	Preparation	on: Oven Price: £3.00	Weight: 400g
	Norm Category:	35	Hot Eating Savoury Pastry Products		Research Date: Th	urs 10.07.14